



Basic Change Directives (BCD)

The Basic Change Directive (BCD) form will be used to capture basic change directives issued by Contracts & Procurement. This form is created by the Project Manager or Assistant Project Manager and is a DGS internal form and viewed by the vendors and project staff.

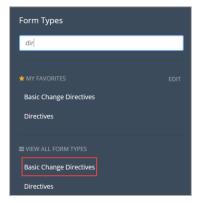
The Basic Change Directive process is initiated and performed outside of ProjectTeam and is managed through the procurement system. This information will be captured in ProjectTeam after it is complete.

Create a new Basic Change Directive (BCD)

1. Within the project, click the **Forms** icon on the left navigation pane or if you have set up your Favorite Form Types to include the Basic Change Directives from, you may select it on the Project Home page.



2. Use the Search box to type dir to easily locate the Basic Form Directives form. Click the form title to open the form log.



3. The **Basic Change Directives** shared with me log opens. Click the **New** button located on the top right corner of the pane to create a new record.



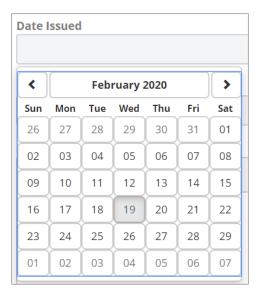
4. Enter the title of the document in the **Title** field.



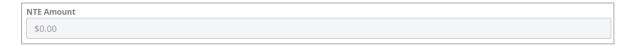
5. Click the **Get Next** number to automatically assign a number to the document.



6. Click inside the **Date Issue** field to open the calendar utility. Click a date to select.



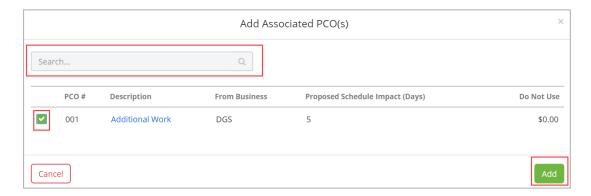
7. Enter the **NTE Amount**.



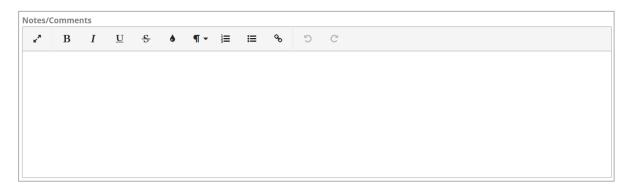
8. To add Associated PCO(s), click the **Add Existing** button.



a. You may use the **search feature** to quickly find a PCO. Click the **checkbox beside each PCO** you wish to add to the Basic Change Directive and click the **Add** button.



9. Enter any applicable information in the **Notes** field.



10. Press the **Save & Share** button located in the top right corner.



11. Share this document with Finance, Budget, Awarded Vendor and any other relevant groups.

Edit a Basic Change Directive

1. Open the Basic Change Directive log and click the **title of the record** you wish to edit or review.



2. Click the **Edit** button in the Details section.



3. Add information or make the appropriate changes. Once the edits are complete, click the **Save** button to save the document without sharing or click the **Save & Share** to share the document.

